

ANNEXURE – VI:

(To be signed jointly by all Co-parceners)

(To be Executed Non-judicial Stamp paper of ₹ 200/- ad to be notarized before a Judicial Magistrate or Notary Public)

DEED OF INDEMNITY

With respect to transfer of the mutual fund units held in the name of HUF Firm and HUF Firm is dissolved.

I/We do hereby solemnly affirm and sincerely state on oath as follows,

I/We state that “Mr. / Ms. (*)” Name of deceased unit holder” passed away on date of Death and Mr. “Name of deceased unit holder”, Karta of “Name of HUF Firm”. He/She was holding the following Mutual Fund Units:

S. No.	Name of Mutual Fund	Scheme Name	Folio/Account No.	No. of Units Hold

Since the said HUF at present consists of only me as the sole surviving male co-parcener/member, therefore the said HUF is dissolved.

I/We have, therefore, approached you with a request to transfer the aforesaid Mutual Fund units in the name of the undersigned

“Mr. / Ms. (#) Name of claimant/legal heir” On my/our behalf without insisting of production of a succession certificate or an order of the court of competent jurisdiction for which I/we or any one on our behalf execute an indemnity as is herein contained and on relying on the information herein given by me/us believing the same to be true.

In consideration therefore of my/our request to transfer above said Mutual Fund units to the name of the undersigned “Mr. / Ms. (#) Name of claimant/legal heir”.

I / we hereby jointly and severely agree and undertake to indemnify and keep indemnified, saved, defended, harmless you and your successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, suits, proceedings, damages, etc., whatsoever which you may suffer and/or incur by reason of your, at my/our request, transferring the said Mutual Fund units as herein above mentioned, to the undersigned “Mr. / Ms. (#) Name of claimant/legal heir” without insisting on production of a succession certificate or letter of administration or an order of the court of competent jurisdiction.

IN WITNESS WHEREOF THE said “Mr. / Ms. (#) Name of claimant/legal heir” have here unto set their respective hands and seals this _____ day of _____.

Signed and delivered by the said legal heir(s).

1.			
2.			
3.			
	Name of the Legal Heir/s	Address of the Legal Heir/s	Signature of the Legal Heir/s

1.			
2.			
	Suretie/s Name (Mandatory)	Suretie/s Address (Mandatory)	Suretie/s Signature

Signature of the Notary with Name & Seal

() = Name of the deceased unit holder (#) = Name of the claimant*