

Date : \_\_/\_\_/\_\_\_\_

To be filled in Capital Letters.

## CHANGE IN STATUS – MINOR ATTAINING MAJORITY

Folio/Account Number	Name of the Unitholders	
	Sole/First Applicant	
	Name of Guardian	

Having Completed/approaching 18 years of age, the Minor unit holder under the above mentioned Folio(s) has attained/shall be attaining majority. I, Mr./Mrs. \_\_\_\_\_ *Name of Guardian as in the Folio(s)* am the registered Guardian in the captioned Folio(s) to the Minor unit holder viz. \_\_\_\_\_ *Name of the concerning Minor unit holder* and hereby request you to take on record the following details of the said unitholder and update the Folio(s) accordingly.

<b>Name of the Minor Unitholder</b>	
<b>Date of Birth</b>	
<b>PAN of the Minor Unitholder</b>	

<b>Bank Mandate Details – the said Minor Unit holder should be one of the Bank Account holders:</b>			
<b>Bank Account Number #</b>			
<b>Bank Account Type (Please ✓)</b>	<input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO <input type="checkbox"/> FCNR <input type="checkbox"/> Others (Please specify) .....		
<b>Bank Name</b>			
<b>Bank Branch Address</b>	..... City : ..... Pin Code : .....		
<b>RTGS/IFSC/NEFT Code</b>	11 digit code is printed on the cheque book	<b>MICR Code</b>	9 Digit Number next to the Cheque No.

All other details vis--à-vis the referred Folio(s), as on the records of the AMC/Registrar shall be considered accurate and complete, unless otherwise appropriately/suitably communicated by the unit holder.

**Mandatory Documents to be submitted along with; in respect of minor unitholder having attained majority:**

<input type="checkbox"/>	Self-attested copy of PAN Card				
<input type="checkbox"/>	KYC Acknowledgement issued by KYC Registration Agency (KRA)				
<input type="checkbox"/>	Proof of Age - Date of birth of the minor should be mentioned on the request. (any one) <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"><input type="checkbox"/> Birth certificate of the minor</td> <td style="width: 50%; border: none;"><input type="checkbox"/> Passport of the minor</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Any other suitable proof evidencing the relationship</td> <td style="border: none;"><input type="checkbox"/> School leaving certificate / mark sheet of Higher Secondary Board of respective states, ICSE, CBSE etc.</td> </tr> </table>	<input type="checkbox"/> Birth certificate of the minor	<input type="checkbox"/> Passport of the minor	<input type="checkbox"/> Any other suitable proof evidencing the relationship	<input type="checkbox"/> School leaving certificate / mark sheet of Higher Secondary Board of respective states, ICSE, CBSE etc.
<input type="checkbox"/> Birth certificate of the minor	<input type="checkbox"/> Passport of the minor				
<input type="checkbox"/> Any other suitable proof evidencing the relationship	<input type="checkbox"/> School leaving certificate / mark sheet of Higher Secondary Board of respective states, ICSE, CBSE etc.				
<input type="checkbox"/>	the parent/guardian whose signature is registered in our records against the above mentioned folio of the minor unitholder;  Confirmation of Bank Details with signature attestation by a bank branch manager with the bank stamp, Signatory Full Name, Designation and Employee Code.				

**Please provide contact Details, to help us serve you better.**

<b>E-mail address</b>						
<b>Mobile No.</b>		<b>STD Code</b>		<b>Residence Tel. No.</b>		<b>Office Tel. No.</b>

Please enclose the relevant documentary proof duly attested as listed in the instructions. The request is liable to be rejected if any information is missing or incorrectly filled or if there is deficiency in the documents submitted.

<b>Registered Signature of the Parent/Guardian</b>	<b>Signature of the Unitholder (having attained majority)</b>

(This request can be submit at our nearest Investor Service Location. The list of Point of Official Point of Acceptance / Investor Service Centres are available on our website – <http://www.principalindia.com/contact-us>)