

CHANGE OF BANK MANDATE - FOR SIP

1 APPLICANT'S PERSONAL DETAILS (MANDATORY)

Folio No. (For Existing Unit holders)

Sole / 1st Unitholder (as in PAN card/KYC records) First Name Middle Name Last Name

Guardian's Name (in case of minor)

PAN No 1st Applicant 2nd Applicant 3rd Applicant

2 EXISTING SIP DETAILS (MANDATORY)

Scheme Name	Plan/Option	SIP Amount	SIP Date(s)	Frequency [®]	Start Date	End Date	Perpetual
Principal				<input type="checkbox"/> M <input type="checkbox"/> Q	MM / YY	MM / YY	<input type="checkbox"/>

®M-Monthly & Q-Quarterly

3 NEW BANK DETAILS

Bank Name

Bank A/c No. Type Current Savings NRO NRE FCNR Others

Branch Name City Pin

IFSC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf

4 DECLARATION AND SIGNATURE (To be signed by ALL UNIT HOLDERS if mode of holding is 'joint')

I / We declare that the particulars furnished here are correct. I / We authorize Principal Mutual Fund acting through its service providers to debit my / our bank account towards payment of SIP instalments through an Electronic Debit arrangement / NACH (National Automated Clearing House). If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold the Principal Mutual Fund responsible. I/We will also inform Principal Mutual Fund about any changes in my bank account.

This is to inform you that I/We have registered for making payment towards my investments in Principal MF by debit to my /our account directly or through ECS (Debit Clearing) / NACH (National Automated Clearing House). I/We hereby authorize to honour such payments and have signed and endorsed the Mandate Form. Further, I authorize my representative (the bearer of this request) to get the above Mandate verified. Mandate verification charges, if any, may be charged to my/our account.

I also hereby agree to read the respective SID and SAI of the mutual fund before investing in any scheme of Principal Mutual Fund using this facility.

<input checked="" type="checkbox"/>	Sole/ 1st Unit Holder / POA
<input checked="" type="checkbox"/>	2nd Unit Holder
<input checked="" type="checkbox"/>	3rd Unit Holder



UMRN Bank use Date

Tick (✓)

CREATE MODIFY CANCEL

Sponsor Bank Code CITI000PIGW Utility Code CITI00002000000037

I/We hereby authorize Principal Mutual Fund to debit (tick ✓) SB CA CC SB-NRE SB-NRO Other

Bank A/c number

with Bank Name of customers bank IFSC or MICR

an amount of ₹ in words ₹ in figures

FREQUENCY Mthly Qtly H Yrly Yrly As & when presented DEBIT TYPE Fixed Amount Maximum Amount

Reference 1 Phone No.

Reference 2 Email ID

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank.

PERIOD

From D D M M Y Y Y Y

To 3 1 1 2 2 0 9 9

Or Until Cancelled

1. Signature of 1st Account holder Name as in bank records

2. Signature of 2nd Account holder Name as in bank records

3. Signature of 3rd Account holder Name as in bank records

This is to confirm that the declaration has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit.

5 OLD BANK DETAILS

I / We here by request Principal Mutual Fund to cancel the SIP installments registered. If the cancellation of SIP is delayed or not effected at all for reasons of incomplete or incorrect information, I/ we would not hold the Principal Mutual Fund responsible.

Folio No.

Scheme Name/ Plan/ Option

SIP Amount (figures) ₹ (words)

Bank Name

Bank A/c No. Type Current Savings NRO NRE FCNR Others

Branch Name City Pin

IFSC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf

<input checked="" type="checkbox"/>	Sole/ 1st Unit Holder / POA	<input checked="" type="checkbox"/>	2nd Unit Holder	<input checked="" type="checkbox"/>	3rd Unit Holder
-------------------------------------	-----------------------------	-------------------------------------	-----------------	-------------------------------------	-----------------

INSTRUCTIONS

1. The Application Form should be completed in ENGLISH and in BLOCK LETTERS only.
2. Overwriting or using white ink is not allowed. Mandate will be rejected.
3. Applications incomplete in any respect are liable to be rejected. AMC / RTA shall have absolute discretion to reject any such Application Forms.
4. Please submit this form at least 21 days before the desired effective SIP Installment date.
5. Please submit this form along with a copy of a cancelled cheque of the new bank.
6. This form is to be filled for Change of Bank for SIP only. This does not change your bank account details for redemption or dividend payout. In order to change your bank account details for payout, please fill "Change in Account Information Form" available on the website.
7. If there are multiple SIPs under the same folio, please fill a separate form for each SIP.
8. SIP details like Scheme, and option including, the SIP amount, date, frequency and SIP end date shall remain same.
9. Mandatory fields for filling the mandate. In case any of these fields are not filled mandate will be rejected.
 - Instrument date
 - Account type
 - Bank account number
 - Bank name
 - IFSC and MICR Code (As per the cheque book/Passbook)
 - Maximum amount (in words and in figures)
 - SIP start date
 - End date or 'Until cancelled' to be selected
 - Signatures as per bank records
 - Name as per bank records
10. Existing SIP will be discontinued irrespective of the new SIP gets rejected due to banker rejection.
11. Existing SIP will continue if the Change of Bank for SIP request is rejected if the request is found not in good order.
12. The SIP will be discontinued automatically if payment is not received for three successive installments.
13. Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar Karvy. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment / debit.

Mutual Fund



Principal Asset Management Pvt. Ltd. (CIN : U25000MH1991PTC064092)

Regd. Off.: Exchange Plaza, 'B' Wing, Ground Floor, NSE Building, Bandra Kurla Complex, Bandra (East), Mumbai-400 051.

Toll Free: 1800 425 5600 Fax: (022) 6772 0512

E-mail: customer@principalindia.com

Visit us at: www.principalindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.