

Date : ___/___/_____

To be filled in Capital Letters.

Change in Guardian

Folio/Account Number	Name of the Unitholders	
	Sole/First Applicant	
	Registered Guardian	

With reference to the above account, I/we, as account holder's, would request you to update my name as new Guardian in your records. I am herewith enclosing

requested documents as follows:

My details are as follows :

My Address
..... City : Pin Code..... State:

My Contact Details						
E-mail address						
Mobile No.		STD Code		Residence Tel. No.		Office Tel. No.

Bank Details of Minor under new Guardian						
Bank Account Number #						
Bank Account Type (Please ✓)	<input type="checkbox"/> Savings	<input type="checkbox"/> Current	<input type="checkbox"/> NRE	<input type="checkbox"/> NRO	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others (Please specify)
Bank Name						
Bank Branch Address City :					Pin Code :
RTGS/IFSC/NEFT Code	11 digit code is printed on the cheque book			MICR Code	9 Digit Number next to the Cheque No.	

I am herewith enclosing requested documents as follows: Please tick (✓)

<input type="checkbox"/>	Notarized copy or attested copy of death certificate of the deceased guardian, in case of demise of existing guardian. The attestation may also be done by a special executive magistrate or the bank branch manager, along with the bank stamp, Signatory full name, designation & Employee Code.				
<input type="checkbox"/>	No objection (NOC) letter from the existing guardian in case of change with mutual consent or court order.				
<input type="checkbox"/>	KYC acknowledgment of New Guardian				
<input type="checkbox"/>	The new guardian must be a natural guardian (i.e. father or mother) or a court appointed legal guardian. In case of court appointed legal guardian, supporting documentary evidence shall be obtained.				
<input type="checkbox"/>	Relationship evidence documents: (any one) <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;"><input type="checkbox"/> Birth certificate of the minor</td> <td style="width: 50%;"><input type="checkbox"/> Passport of the minor</td> </tr> <tr> <td><input type="checkbox"/> Any other suitable proof evidencing the relationship</td> <td><input type="checkbox"/> School leaving certificate / mark sheet of Higher Secondary Board of respective states, ICSE, CBSE etc.</td> </tr> </table>	<input type="checkbox"/> Birth certificate of the minor	<input type="checkbox"/> Passport of the minor	<input type="checkbox"/> Any other suitable proof evidencing the relationship	<input type="checkbox"/> School leaving certificate / mark sheet of Higher Secondary Board of respective states, ICSE, CBSE etc.
<input type="checkbox"/> Birth certificate of the minor	<input type="checkbox"/> Passport of the minor				
<input type="checkbox"/> Any other suitable proof evidencing the relationship	<input type="checkbox"/> School leaving certificate / mark sheet of Higher Secondary Board of respective states, ICSE, CBSE etc.				
<input type="checkbox"/>	Confirmation of Bank Details with signature attestation of new guardian by banker (a bank account of the minor where the new guardian is registered as the under guardian - Annexure I)				

Please enclose the relevant documentary proof duly attested as mentioned above. The above mentioned documents are standardized in addition to the same, additional documents can be required on case to case basis. The request is liable to be rejected if any information is missing or incorrectly filled or if there is deficiency in the documents submitted.

Signature of New Guardian

(This request can be submit at our nearest Investor Service Location. The list of Point of Official Point of Acceptance / Investor Service Centres are available on our website – <http://www.principalindia.com/contact-us>)